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9 *Attorney for Debtor*

10 IN THE UNITED STATES BANKRUPTCY COURT

11 FOR THE DISTRICT OF ARIZONA

12 In re:

13 NIMBUS BREWING COMPANY, LLC

14 Debtor.

15 No. 4:12-bk-08122-~~JWM~~ <sup>EWMT</sup>

16 (Chapter 11)

17 NOTICE OF FILING **AMENDED**  
18 MONTHLY FINANCIAL REPORT -  
19 NOVEMBER 2012

20 NOTICE IS HEREBY GIVEN that on May 24, 2013, the Debtor, through the undersigned  
21 counsel, filed the attached **Amended** Monthly Operating Report for the period of November 2012, *for*  
22 *the Debtor Nimbus Brewing Company, LLC.*

23 DATED May 24, 2013

24 *THE LAW OFFICES OF*  
25 *ERIC SLOCUM SPARKS, P.C.*

26 /s/ Sparks AZBAR #11726

27 Eric Slocum Sparks  
28 Attorney for Debtor

COPIES of the foregoing  
mailed May 24, 2013 to:

United States Trustee  
230 N. First Ave., #204  
Phoenix, AZ 85003

/s/ LW Jager

## UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLCCase No. 4:12bk-08122-EWH

Debtor

Small Business Case under Chapter 11

**Amended**

## SMALL BUSINESS MONTHLY OPERATING REPORT

Month: NOVEMBER12Date filed: 12/15/2012Line of Business: BREWERY

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYing ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

Yes No

- |   |                                     |                                     |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL INCOME** \$ 195,141.56

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month \$ 20,730.13

Cash on Hand at End of Month \$ 54,723.21

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 54,723.21

(Exhibit B)

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL EXPENSES** \$ 161,148.48

(Exhibit C)

**CASH PROFIT**

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 195,141.56

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 161,148.48

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 33,993.08

B 25C (Official Form 25C) (12/08)

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ \_\_\_\_\_

*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ \_\_\_\_\_

*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

**PROFESSIONAL FEES*****BANKRUPTCY RELATED:***

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____
--	----------

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____
--	----------

***NON-BANKRUPTCY RELATED:***

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____
--	----------

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____
--	----------

B 25C (Official Form 25C) (12/08)

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

**ADDITIONAL INFORMATION**

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

November  
2012

**EXHIBIT B**

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	#	#	#	#	

Cash on Hand at Beginning of Month	20730.13				
------------------------------------	----------	--	--	--	--

RECEIPTS					
Cash Sales	184252.72				
Accounts Receivable - Prepetition	0				
Accounts Receivable - Postpetition					
Loans and Advances	0				
Sale of Assets	0				
Transfers from Other DIP Accounts	0				
Other (attach a list or details)					
TOTAL INCOME	184252.72				

TOTAL DISBURSEMENTS (Exhibit C)	161148.48				
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Cash on Hand at End of Month	54723.21				
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1 of 2

EXHIBIT C

NOVEMBER 2012

EXPENSE DETAIL

Checks

Account # 0345

Bank Name CHASE

Cash/Electronic Payments			
Date	Payee	Purpose	Amount
		SEE ATTACHED	
Total Cash/Electronic Payments			

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5127	11/2	Linter Kierman	Office Services	87.79
5129	11/5	Home Depot	REPAIRS MAINTENANCE	195.42
5134	11/1	AL Dept New	Sales tax	2850.30
5135	11/5	Matheson	- Gas supplies	987.81
5136	11/7	Viros	BREND	545.50
5137	11/6	Bickmans Delt	meat	820.00
5138	11/5	Luis Elizald	Contract labor	633.75
5139	11/5	Diego Elizald	Contract labor	645.00
5140	11/06	Eric Toole	Contract labor	295.10
5141	11/05	Direct TV	CABLE BREWERY	248.71
5142	11/06	Verizon	Co Phone	139.62
5143	11/05	Waste mgmt	Trash	183.70
5144	11/07	Swisher	- Cleaning Service	381.01
5145	11/07	Prudential	- Insurance supplies, tools	513.60
5146	11/06	Tru by Nolan	Pest Control	325.00
5147	11/05	Chase	Credit CARD pymt	1575.28
32624	11/02		payroll	1819.20
32626	11/01		payroll	837.18
32627	11/02		payroll	1273.69
32628	11/02		payroll	702.72
Total checks listed on this page				15059.38
Total checks listed on continuation pages				6343.95

21403.33

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments)	
SUBTRACT ALL TRANSFERS BETWEEN DEBTOR-IN-POSSESSION ACCOUNTS	
ADD ALL PAYMENTS MADE BY THIRD PARTIES (attach a detailed list)	
TOTAL EXPENSES PAID FOR THE MONTH (include cash/electronic payments)	
This should be the same as the amount shown on the monthly report, page 2 and on Exhibit B	

NOVEMBER  
2012

**EXHIBIT C**

**EXPENSE DETAIL - Continuation Sheet**

## Checks

Account # 0345

Bank Name CHASE

[illegible]

November 2012

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM + DEBIT CARD WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	11/2	Stamps Club		61.35
	11/2	Pilot	Gas Co CAR	61.12
	11/5	Valero	Gas Co CAR	48.26
	11/5	Shafter Dry Cleaning		61.40
	11-5	Sakura		32.72
	11-5	Hammonds	Entertainment	55.00
	11-5	Walgreens	FIRST AID KIT/Supplies	71.22
	11-6	Ballmer		874.90
	11-6	Yakocat		99.94
	11-7	Ukern	Gas Co CAR	52.40
	11-7	Shimura Jewelry	CARD FRAUD-STOLEN	6890.45
	11-8	Ameriprise	Auto and Home	538.00
	11-9	Hrs	Internet	69.99
	11-13	US Airways	Business Trip/Sales	474.70
	11-13	W Home	EQUIPMENT MOVING	51.17
	11-13	Shell Oil	Gas Company Use	35.87
	11-13	Circle K	Gas Company Use	67.29
	11-13	College St. Brew House	Sales	21.50
	11-13	College St. Brew House	Sales	166.91
	11-13	Midshark Brewing	Sales	84.52
	11-13	Home Station	Gas Co CAR	79.89
	11-16	Standard Rest	Brewing Supplies	131.72
	11-16	22 TAY	ETAN	9.99
	11-19	Tan Handles	TAPHANOLS	1727.80
	11-19	Standard Rest	Brewing Supplies	32.51
	11-19	TV Northwest	CHEMICALS	269.94
	11-19	USPS	Shipping	63.95
TOTAL CHECKS THIS PAGE				

November 2012

**EXPENSE DETAIL - Continuation Sheet**

Account # 0345

Bank Name CHASE

Case 4:12-bk-08122-EWH Doc 86 Filed 05/30/13 Entered 05/30/13 11:54:43 Desc  
Main Document Page 10 of 28

November  
2012

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Electronic WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	11-1	Compu pay	TAX	3739.97
	11-1	Southwest Gas	GAS	1649.30
	11-1	Compu pay	WILKINSONS (MID)	232.69
	11-1	Compu pay	Billing	109.05
	11-2	Payment Tech	FFS	856.25
	11-2	Port Disburse	- PRINTER	170.57
	11-7	Reverend's Network	Settlement	376.96
	11-9	Online Trans	From Chas. Nimbus Acct	1552.43
	11-13	TIGER PRESS	6PK CARRIES BOTT	15000.00
	11-14	Reverend's Network	Settlement	618.56
	11-16	Compu pay	TAX	3954.10
	11-16	Compu pay	WILKINSONS (MID)	237.74
	11-16	Compu pay	Billing	111.37
	11-20	Central Lens	lens D	820.33
	11-21	Southwest Gas	GAS	1673.47
	11-21	Reverend's Network	Settlement	503.40
	11-23	HFTMA	premium	1820.00
	11-26	PowerLink	Generator Parts	2500.00
	11-26	United Texas	Replacement Filter	2500.00
	11-26	Service Link	MASH TUN Repair	5000.00
	11-26	CCY	CABLE	630.19
	11-30	Reverend's Network	Settlement	567.56
	11-30	Compu pay	Billing	118.31

TOTAL CHECKS THIS PAGE

\$ 44674.25

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

November 2012

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Fees + other w/drawals  
(posted items = checks)

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
5111	11-4-12	Secure Care	Dental/emo	111.18
5154	11-9-12	CHICKEN KEEPER	REPAIRS/MAINT	90.66
32625	11-13-12		PAYROLL	2821.38
5151	11-13-12	CS SOUTHWEST	RENT	8117.00
11912	11-13-12	AE FINANCIAL	LEASE EQUIPMENT	1105.98
5088	11-13-12	CRT DORRSON	PRINTING	170.00
5131	11-13-12	JIMS AUTO	AUTO REPAIRS	439.18
5158	11-14-12	BLUE GRACE	TRUCKING COMPANY	5900.00
5087	11-14-12	ARDETT LIO	LICENSE FEE	325.00
5132	11-14-12	HOME DEPOT	KITCHEN/EQUIP REPAIR	64.10
5130	11-14-12	KALIL	CO2 TANKS	94.00
5157	11-15-12	TEO	ELECTRIC	4113.93
5153	11-15-12	SUNLAND	FOOD / KITCHEN	216.10
32644	11-16-12		PAYROLL	1819.20
32649	11-16-12		PAYROLL	681.95
5155	11-16-12	DEPST	SODA/BLEND/RAGE	300.75
5159	11-16-12	FINLEY	GUEST TAP / BEER	272.00
32647	11-16-12		PAYROLL	1272.69
32657	11-16-12		PAYROLL	405.98
32656	11-19-12		PAYROLL	105.94
5152	11-19-12	NONHESIVES PLUS	GLUE/SUPPLS	440.00
5162	11-19-12	LUIS ELIZALDE	CONTRACT LABOR / LAND	780.00
5163	11-19-12	DETO ELIZALDE	CONTRACT LABOR / LAND	776.25
32652	11-19-12		PAYROLL	436.69
32662	11-19-12		PAYROLL	691.50
5156	11-19-12	US FOODS	FOOD / KITCHEN	12762.82
32651	11-19-12		PAYROLL	686.53
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT C

2  
NATMIR  
2012

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER w/ DRAWS Account # 0345  
(Posted Items = checks) Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32661	11-19-12		PAYROLL	978.69
32646	11-19-12		PAYROLL	837.18
32655	11-19-12		PAYROLL	181.46
32648	11-19-12		PAYROLL	749.72
5166	11-20-12	CHASE	CREDIT CARD PMT	470.00
32650	11-20-12		PAYROLL	467.28
5164	11-20-12	REGISTER CORP		495.00
32653	11-20-12		PAYROLL	1018.52
32659	11-20-12		PAYROLL	172.32
5165	11-20-12		PAYROLL	924.68
32663	11-20-12		PAYROLL	278.92
32664	11-20-12		PAYROLL	715.10
32654	11-20-12		PAYROLL	2821.38
5150	11-21-12	KALIL	CO2 TANKS	123.07
5160	11-21-12	SUNLAND	KITCHEN / FOOD	172.45
5167	11-21-12		PAYROLL	655.57
5169	11-23-12	CHASE	CREDIT CARD PMT	1448.00
5149	11-23-12	AUTODZONE	AUTO REPAIR / MAINT	32.13
5168	11-23-12	AZ Dept of Rev	TAXES	2884.86
32654	11-23-12		PAYROLL	78.61
32660	11-26-12		PAYROLL	68.06
5171	11-27-12	VERIZON	CO PHONE	139.62
32658	11-27-12		PAYROLL	115.64
5170	11-27-12	STERN PRODUCE	KITCHEN / FOOD	1121.97
5179	11-27-12	PERSONAL	TOOLS / SERVICE	430.18
5209	11-27-12	JAY SHERMAN		2500.00
5177	11-27-12	DIRECT TV	CABLE TV	94.94
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT C

3  
NOVEMBER  
2012

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER W/DRAWALS  
(posted items = checks)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5148	11-27-12	FINLEY DIST	GUEST TAP/BEER	302.00
5173	11-27-12	TATTOO MAPPING	MARKETING SUPPLIES	482.00
5175	11-27-12	TRULY VIOLEN	PEST CONTROL	325.00
5181	11-28-12	FEDER	SHIPPING	363.59
5174	11-28-12	AFLAC	FAIR PREMIUM	311.76
5183	11-28-12	MM HOSE + RUBBER	MAT/REPAIRS	42.07
5188	11-28-12	VERNON	CO PHONE	528.57
5178	11-28-12	ELWIS AIR	SANITATION / BATHROOM	427.98
5208	11-28-12	TAYLOR DIST	GUEST TAP/BEER	159.95
5182	11-28-12	VIROS	BREAD / FOOD	500.00
5184	11-29-12	FESTIVAL	BREWERY SUPPLIES	35.38
5176	11-29-12	WHITE LABS	BREWERY SUPPLIES	150.00
5180	11-29-12	PROTECTION OIL	SECURITY SYSTEM	191.29
5185	11-29-12	KOLAS	MARKETING SUPPLIES	1191.15
5089	11-30-12	SO WINES + SPIRITS	WINE	146.92
5187	11-30-12	OFFICE OF TRUSTEE	DAY MEAL	650.00
5201	11-30-12	CASH	REPAIRS TO MASH TUN	3800.00
5200	11-30-12	DEPS	SODA	180.45
5186	11-30-12	OFFICE OF TRUSTEE	DYMTS	1948.59
32665	11-30-12		DAYROLL	1819.20
	11-1-12	W/DRAW		
	11-1-12	W/DRAW.		600.00*
	11-7-12	CHASE	NSF	737.94
	11-7-12	CHASE	NSF	34.00
	11-7-12	CHASE	NSF	34.00
	11-7-12	CHASE	NSF	34.00
	11-7-12	CHASE	NSF	34.00

TOTAL CHECKS - THIS PAGE

4  
NOVEMBER 2012

**EXPENSE DETAIL - Continuation Sheet**

Bank Name CHASE

**TOTAL CHECKS - THIS PAGE**

12:48 PM  
02/20/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Profit & Loss**  
**November 2012**

	Nov 12
Ordinary Income/Expense	
Income	
4010 - Wholesale (Wholesale)	
4070 - Distributor (Wholesale Sales)	136,285.34
4010 - Wholesale (Wholesale) - Other	68.00
Total 4010 - Wholesale (Wholesale)	136,353.34
4100 - Retail (Retail)	
4104 - Wine	247.50
4105 - Beer Sales (Beer)	
4107 - Beer - Pints (Beer - Pints)	18,360.49
4108 - Kegs Only	490.00
4109 - Growlers Only	732.00
4109.5 - Growler Refills	1,196.00
Total 4105 - Beer Sales (Beer)	20,778.49
4110 - Food Income! (Food)	23,299.84
4115 - Merchandise Income (Merchandise)	3,603.75
Total 4100 - Retail (Retail)	47,929.58
4600 - Miscellaneous Income (Miscellaneous Income)	
4603 - Cash Over/(Short)	-30.20
Total 4600 - Miscellaneous Income (Miscellaneous Income)	-30.20
Total Income	184,252.72
Cost of Goods Sold	
5000 - Cost of Goods Sold (Cost of Goods Sold)	
5100 - Beer Title (Beer)	
5101 - Raw Materials-COGS (Raw Materials)	189.84
5102 - Production Costs - Brewing (Production Costs - Brewing)	217.07
5103 - Production Costs - Bottling (Production Costs - Bottling)	550.00
Total 5100 - Beer Title (Beer)	956.91
5200 - Food-COGS-Expense (Food)	13,251.11
5250 - Wine	-4.50
5251 - Beer Guest Tap	574.00
5300 - Merchandise-COGS (Merchandise)	3,455.91
5900 - Excise Taxes (Excise Taxes)	
5910 - State Excise Tax (AZ-835) (State Beer Tax)	240.61
Total 5900 - Excise Taxes (Excise Taxes)	240.61
5000 - Cost of Goods Sold (Cost of Goods Sold) - Other	0.00
Total 5000 - Cost of Goods Sold (Cost of Goods Sold)	18,474.04
Total COGS	18,474.04
Gross Profit	165,778.68
Expense	
0000 - Suspense	6,300.00
6000 - Payroll Expenses	
6100 - Salaries & Wages (Salaries & Wages)	
6100-10 - 100-Mgr Wages	11,015.73
6100-20 - 200-brew wages	6,402.18
6100-30 - 300-Bottle Wages	3,136.40
6100-40 - 400-Tap Rm Wages	2,067.47
6100-70 - 700-Kitchen Wages	6,420.64
Total 6100 - Salaries & Wages (Salaries & Wages)	29,042.42
6230 - Health Insurance (Health Insurance)	311.76
6000 - Payroll Expenses - Other	2,550.25
Total 6000 - Payroll Expenses	31,904.43

12:48 PM  
02/20/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Profit & Loss**  
**November 2012**

	Nov 12
7000 · Plant Expense (Plant Expense)	
6300 · Contract Labor (Contract Labor)	1,413.75
7010 · Rent (Rent)	8,117.00
7100 · Electricity (Electricity)	4,113.93
7130 · Water-Sewer-Garbage (Water-Sewer-Garbage)	183.70
7320 · Repairs & Maintenance (Repairs & Maintenance)	3,371.79
7330 · Kitchen	0.00
7340 · Tap Room (Tap Room)	3,277.15
7400 · Outside Services (Outside Services)	4,333.07
Total 7000 · Plant Expense (Plant Expense)	24,810.39
7600 · Marketing Expenses (Marketing Expenses)	
7670 · Special Events (Special Events)	76.26
7671 · In House Band (In House Band)	1,990.00
7600 · Marketing Expenses (Marketing Expenses) - Other	924.10
Total 7600 · Marketing Expenses (Marketing Expenses)	2,990.36
8000 · General & Administrative (General & Administrative)	
8020 · Auto Gas & Repair (Auto Gas & Repair)	622.45
8080 · Office Supplies (Office Supplies)	19.95
8100 · Postage & Freight (Postage & Freight)	6,279.79
8120 · Telephone (Telephone)	807.81
8140 · Licenses and Permits (Licenses and Permits)	495.00
9000 · Financing Expenses (Financing Expenses)	
9600 · Bad Debt Expense (Bad Debt Expense)	2,598.57
Total 9000 · Financing Expenses (Financing Expenses)	2,598.57
Total 8000 · General & Administrative (General & Administrative)	10,823.57
Total Expense	76,828.75
Net Ordinary Income	88,949.93
Net Income	88,949.93

1:08 PM  
02/25/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
As of November 30, 2012

	Nov 30, 12
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debitor In Possession Account)	-199,113.88
Total Checking/Savings	-50,603.05
Accounts Receivable	
1200 · Accounts Receivable	96,005.39
Total Accounts Receivable	96,005.39
Other Current Assets	
1120 · Inventory	
1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1157 · Wine Inventory	60.50
1120 · Inventory - Other	-6,000.74
Total 1120 · Inventory	87,674.79
1191 · Employee Loan	535.06
Total Other Current Assets	88,209.85
Total Current Assets	133,612.19
Fixed Assets	
08.2011 · 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00
Total Fixed Assets	207,753.64
Other Assets	
1600 · Security Deposit (Security Deposit)	
1601 · Last Months payments	9,005.10
Total 1600 · Security Deposit (Security Deposit)	9,005.10
Total Other Assets	9,005.10
<b>TOTAL ASSETS</b>	<b>350,370.93</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Credit Cards	
2009 · Am Express 5-77007	17,862.73
2011 · Chase-6249	-3,891.13
2013 · Sam's Club Discover - 4644	7,401.94
2016 · Wells Fargo-2657/1988	20,895.76
2020 · Chase-/0714/7098	-10,901.65
2025 · Chase OD - 9808	7,222.42
Total Credit Cards	38,590.07

1:08 PM  
02/25/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
As of November 30, 2012

	Nov 30, 12
Other Current Liabilities	
2004 · Rewards Account	-51,584.20
2111 · Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 · Sales Tax Payable	34,403.79
2405 · Keg Deposits (Keg Deposits)	6,792.22
Total Other Current Liabilities	-5,064.84
Total Current Liabilities	33,525.23
Long Term Liabilities	
2502 · Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 · AEL \$37.5K 09.08.08	-4,998.85
2554 · US Bank /Manifest Funding	6,242.34
2600 · Loan Payable - TCB, LLC	74,574.64
Total Long Term Liabilities	54,012.38
Total Liabilities	87,537.61
Equity	
3000 · Opening Bal Equity	550.00
3001 · Capital Acc. Bal. and Activity	
3101 · Larry Kahn (Larry's Earnings)	-33,357.00
3102 · Tirrill Woodring (Capital - Tirrill Woodring)	-111,000.00
3104 · Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 · Jeffrey Wagner	34,337.00
3108 · Jim Counts	134,925.43
3109 · Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 · Williams, George (George Williams)	4,003.00
3111 · Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 · Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 · Ginger Marr (Ginger Marr)	2,004.00
3114 · Steven Smith (Steven Smith Investment)	6,978.00
3116 · Joann Blaylock	2,004.00
3117 · Daniel Wellhouse	2,004.00
3118 · Michael R. Wilhelm	934.00
3119 · Joe C. Maurer	934.00
3120 · Earlene M. Moore	934.00
3121 · Brett McGee	934.00
3122 · Amanda Gronhoyd	934.00
3123 · James F. Treanor	4,670.00
3124 · Brian Parzuchoski	934.00
3125 · Thoma Dreschler	-1,648.00
3126 · Michael Fufaro	-1,648.00
3127 · Michael Schwartz	-3,907.00
3128 · John Adkisson	-1,648.00
3129 · Boelts - Stratford & Assoc.	-12,984.00
3130 · Enrique Ward	934.00
3131 · Ron Edrington	934.00
3132 · David Whittaker	1,937.00
3135 · Dale Marthaler	952.00
3140 · Thomas Bonvéchio	952.00
3145 · Bill Hass	13,917.00
3150 · David Neff	-203.00
3151 · Marianne Tozzi	-20.00
Total 3001 · Capital Acc. Bal. and Activity	-8,107.57
3900 · Retained Earnings (Retained Earnings)	244,341.69
Net Income	26,049.20
Total Equity	262,833.32
TOTAL LIABILITIES & EQUITY	350,370.93



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265-9754

November 01, 2012 through November 30, 2012

Account Number: **345****CUSTOMER SERVICE INFORMATION**

Web site: **Chase.com**  
Service Center: **1-800-242-7338**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-888-622-4273**  
International Calls: **1-713-262-1679**



00013194 DRE 601 211 33612 NNNNNNNNNN 1 000000000 63 0000

NIMBUS BREWING COMPANY LLC

DEBTOR IN POSSESSION

CASE #412BK08122JMM

3850 E 44TH ST

TUCSON AZ 85713-5472

You will see more information about your ATM deposits on your account statement.

Tracking your ATM deposits will be even easier beginning November 12, 2012.

In the Deposits and Additions section of your statement, you will see the date you made your deposit (in addition to the date we posted it to your account), and the last four digits of the card number for each ATM deposit.

In the ATM & Debit Card Summary section, ATM and debit card transactions will be totaled by card number. This will help you track activity by cardholder. Please note that any ATM deposit transactions that post to your account before November 12, 2012, will not show this additional information and will not be included in the ATM & Debit Card Summary section at the end of your statement.

We value you as a Chase customer. If you have questions, please call us at the number on this statement or visit your nearest branch.

**CHECKING SUMMARY**

Chase BusinessSelect Checking

	INSTANCES	AMOUNT
Beginning Balance		\$20,730.13
Deposits and Additions	102	195,141.56
Checks Paid	36	- 21,403.33
ATM & Debit Card Withdrawals	43	- 14,791.33
Electronic Withdrawals	23	- 44,674.25
Fees and Other Withdrawals	31	- 80,279.57
Ending Balance	235	\$54,723.21

**DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
11/01	Deposit 332134185	\$1,000.00
11/01	Paymentech Deposit 5169720 CCD ID: 1020401225	1,078.75
11/02	Paymentech Deposit 5169720 CCD ID: 1020401225	736.50
11/02	American Express Settlement 5021111257 CCD ID: 1134992250	97.42
11/05	Deposit	2,994.00
11/05	Deposit	249.40
11/05	Deposit	210.25
11/05	Deposit	147.60



November 01, 2012 through November 30, 2012

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**DEPOSITS AND ADDITIONS**

(continued)

DATE	DESCRIPTION	AMOUNT
11/05	Deposit	101.94
11/05	Deposit	82.66
11/05	Paymentech Deposit 5169720 CCD ID: 1020401225	2,568.45
11/05	Paymentech Deposit 5169720 CCD ID: 1020401225	1,763.75
11/05	Paymentech Deposit 5169720 CCD ID: 1020401225	1,173.65
11/05	American Express Settlement 5021111257 CCD ID: 1134992250	190.14
11/05	American Express Settlement 5021111257 CCD ID: 1134992250	99.82
11/06	Deposit	298.95
11/06	Deposit 1115433228	183.00
11/06	Deposit	153.40
11/06	Paymentech Deposit 5169720 CCD ID: 1020401225	458.95
11/06	American Express Settlement 5021111257 CCD ID: 1134992250	90.56
11/07	Deposit	329.15
11/07	Deposit	266.69
11/07	Paymentech Deposit 5169720 CCD ID: 1020401225	798.55
11/07	American Express Settlement 5021111257 CCD ID: 1134992250	74.59
11/08	Insufficient Funds Fee Refund	34.00
11/08	Insufficient Funds Fee Refund	34.00
11/08	Insufficient Funds Fee Refund	34.00
11/08	Insufficient Funds Fee Refund	34.00
11/08	Insufficient Funds Fee Refund	34.00
11/08	Insufficient Funds Fee Refund	34.00
11/08	Deposit 1115564751	25,933.10
11/08	Paymentech Deposit 5169720 CCD ID: 1020401225	870.25
11/08	American Express Settlement 5021111257 CCD ID: 1134992250	34.64
11/09	Insufficient Funds Fee Refund	34.00
11/09	Insufficient Funds Fee Refund	34.00
11/09	Insufficient Funds Fee Refund	34.00
11/09	Deposit 332134186	5,154.50
11/09	Deposit	1,960.50
11/09	Deposit	246.25
11/09	Deposit	94.43
11/09	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	16,871.40
11/09	Credit Due To Debit Card Dispute	6,890.45
11/09	Paymentech Deposit 5169720 CCD ID: 1020401225	1,018.55
11/13	Fed Wire Credit Via: Bank of America, N.A./026009593 B/O: Quality Wine Spirits Inc Atlanta GA 30318-2203 Ref: Chase Nyc/Ctr/Bnf=Nimbus Brewing Company LLC Debtor Tucson, AZ 857135472/Ac-000000009996 Rfb=01121113010778Nn Obi=Invoice 2338 Bbi=/Bnfmad: 1113B6B7Hu1R014381 Trn: 7375809318Ff	30,018.50
11/13	Deposit	209.20
11/13	Deposit	71.65
11/13	Deposit	54.89
11/13	Deposit	31.33
11/13	Paymentech Deposit 5169720 CCD ID: 1020401225	2,543.45
11/13	Paymentech Deposit 5169720 CCD ID: 1020401225	1,952.85
11/13	Paymentech Deposit 5169720 CCD ID: 1020401225	874.10
11/13	Paymentech Deposit 5169720 CCD ID: 1020401225	674.50
11/13	American Express Settlement 5021111257 CCD ID: 1134992250	254.70

**DEPOSITS AND ADDITIONS**

(continued)

DATE	DESCRIPTION	AMOUNT
11/13	American Express Settlement 5021111257 CCD ID: 1134992250	226.81
11/13	American Express Settlement 5021111257 CCD ID: 1134992250	68.22
11/14	Paymentech Deposit 5169720 CCD ID: 1020401225	657.45
11/15	Deposit	402.04
11/15	Paymentech Deposit 5169720 CCD ID: 1020401225	930.70
11/15	American Express Settlement 5021111257 CCD ID: 1134992250	137.46
11/16	Deposit 1115864602	2,268.00
11/16	Deposit	309.75
11/16	Paymentech Deposit 5169720 CCD ID: 1020401225	1,175.25
11/16	American Express Settlement 5021111257 CCD ID: 1134992250	115.65
11/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,982.95
11/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,757.45
11/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,211.75
11/19	American Express Settlement 5021111257 CCD ID: 1134992250	303.04
11/19	American Express Settlement 5021111257 CCD ID: 1134992250	51.81
11/20	Paymentech Deposit 5169720 CCD ID: 1020401225	646.55
11/20	American Express Settlement 5021111257 CCD ID: 1134992250	72.37
11/21	Paymentech Deposit 5169720 CCD ID: 1020401225	702.25
11/21	American Express Settlement 5021111257 CCD ID: 1134992250	181.84
11/23	Deposit	194.75
11/23	Deposit	143.12
11/23	Deposit	132.20
11/23	Deposit	119.80
11/23	Deposit	104.46
11/23	Deposit	68.10
11/23	Paymentech Deposit 5169720 CCD ID: 1020401225	2,653.70
11/23	Paymentech Deposit 5169720 CCD ID: 1020401225	1,618.50
11/23	American Express Settlement 5021111257 CCD ID: 1134992250	27.60
11/26	Fed Wire Credit Via: Bank of America, N.A./026009593 B/O: Quality Wine Spirits Inc Atlanta GA 30318-2203 Ref: Chase Nyc/Ctr/Bnf=Nimbus Brewing Company LLC Debtor Tucson, AZ 857135472/Ac-000000009996 Rfb=01121126010554Nn Obi=Invoice 2369 Bbi=/Bnfmad: 1126B6B7Hu1R011393 Trn: 6236909331Ff	31,084.67
11/26	Deposit 1115925485	1,769.00
11/26	Deposit	110.60
11/26	Deposit	102.10
11/26	Deposit	51.40
11/26	Deposit	6.55
11/26	Deposit	4.12
11/26	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	25,936.65
11/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,831.40
11/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,268.45
11/26	American Express Settlement 5021111257 CCD ID: 1134992250	98.08
11/26	American Express Settlement 5021111257 CCD ID: 1134992250	80.52
11/27	Paymentech Deposit 5169720 CCD ID: 1020401225	722.90
11/27	American Express Settlement 5021111257 CCD ID: 1134992250	144.50
11/28	Paymentech Deposit 5169720 CCD ID: 1020401225	356.20
11/28	American Express Settlement 5021111257 CCD ID: 1134992250	59.52
1/29	Deposit	193.05



November 01, 2012 through November 30, 2012

Account Number: 0345

**DEPOSITS AND ADDITIONS**

(continued)

DATE	DESCRIPTION	AMOUNT
11/29	Deposit	136.60
11/29	Paymentech Deposit 5169720 CCD ID: 1020401225	898.35
11/30	Paymentech Deposit 5169720 CCD ID: 1020401225	798.25
11/30	American Express Settlement 5021111257 CCD ID: 1134992250	11.67
Total Deposits and Additions		\$195,141.56

**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5127 ^		11/02	587.79
5129 * ^		11/05	195.42
5134 * ^		11/01	2,850.30
5135 ^		11/05	987.81
5136 ^		11/07	545.50
5137 ^		11/06	820.00
5138 ^		11/05	633.75
5139 ^		11/05	645.00
5140 ^	11/06	11/06	295.10
5141 ^		11/05	248.71
5142 ^		11/06	139.62
5143 ^		11/05	183.70
5144 ^		11/07	381.01
5145 ^		11/07	513.60
5146 ^		11/06	325.00
5147 ^		11/05	1,575.28
32624 * ^		11/02	1,819.20
32626 * ^	11/01	11/01	837.18
32627 ^		11/02	1,272.69
32628 ^		11/02	702.72
32629 ^		11/01	650.14
32630 ^		11/05	650.50
32631 ^		11/05	714.12
32632 ^		11/05	716.05
32633 ^		11/08	40.79
32634 ^		11/01	115.48
32635 ^		11/07	132.63
32636 ^		11/01	307.51
32637 ^		11/06	158.09
32638 ^		11/05	119.31



November 01, 2012 through November 30, 2012

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**CHECKS PAID** (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
32639 ^		11/08	65.65
32640 ^		11/02	900.52
32641 ^		11/01	683.84
32642 ^		11/05	384.80
32643 ^		11/05	636.46
32660 * ^		11/26	68.06

Total Checks Paid

\$21,403.33

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

**ATM & DEBIT CARD WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
11/02	Card Purchase 11/01 Samsclub 6692 Gas Tucson AZ Card 1224	\$61.35
11/02	Card Purchase 11/01 Pilot Yuma AZ Card 1224	61.12
11/05	Card Purchase 11/01 Valero 1714 Tucson AZ Card 1216	48.26
11/05	Card Purchase 11/01 Shaffer Dryclean-River Tucson AZ Card 1224	61.40
11/05	Card Purchase 11/02 Safeway Store 00019885 Tucson AZ Card 1216	32.72
11/05	Card Purchase 11/03 Hamilton's Tavern San Diego CA Card 1224	55.00
11/05	Card Purchase 11/03 Walgreens #3097 Tucson AZ Card 1216	71.22
11/05	Card Purchase 11/04 Walgreens #3097 Tucson AZ Card 1216	87.87
11/06	Card Purchase 11/05 Palomar San Diego San Diego CA Card 1224	874.90
11/06	Recurring Card Purchase 11/05 Safecart.Com*Speedmax 855-432-0727 WA Card 1224	99.94
11/07	Card Purchase 11/05 Valero 1714 Tucson AZ Card 1216	42.40
11/07	Card Purchase 11/06 Shivum Jewelry Outlet 213-688-7676 CA Card 1224	6,890.45
11/08	Recurring Card Purchase 11/07 Ameriprise Ins Auto ID 800-5352001 WI Card 1224	538.00
11/09	Card Purchase 11/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
11/13	Card Purchase 11/09 Usairways 03724917868 Phoenix AZ Card 1216	474.70
11/13	Card Purchase 11/12 U-Haul At Rincon Tucson AZ Card 1216	51.17
11/13	Card Purchase 11/09 Shell Oil 57444058705 Eloy AZ Card 1216	35.87
11/13	Card Purchase 11/10 Circle K 00742 Parker AZ Card 1216	67.29
11/13	Card Purchase 11/10 College St Brewhouse Lake Havasu C AZ Card 1216	21.50
11/13	Card Purchase 11/10 College St Brewhouse Lake Havasu C AZ Card 1216	166.91
11/13	Card Purchase 11/11 Mudshark Brewing CO Lake Havasu C AZ Card 1216	84.52
11/13	Card Purchase 11/11 Love S Country00002659 Eloy AZ Card 1216	79.89
11/16	Card Purchase 11/14 Standard Restaurant-Tu 520-8852345 AZ Card 1216	131.72
11/16	Recurring Card Purchase 11/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
11/19	Card Purchase 11/16 Taphandles, Inc. 425-272-0033 WA Card 1044	1,727.84
11/19	Card Purchase 11/15 Standard Restaurant-Tu 520-8852345 AZ Card 1216	32.51
11/19	Card Purchase 11/16 Jv Northwest Canby OR Card 1044	269.94
11/19	Card Purchase 11/16 Usps 03888807433808486 Tucson AZ Card 1216	63.95
11/19	Card Purchase 11/16 Nimbus American Bistro Tucson AZ Card 1216	98.46
11/20	Card Purchase 11/18 Valero 1714 Tucson AZ Card 1216	37.71
11/23	Card Purchase 11/22 Acacia Tucson AZ Card 1216	204.40



November 01, 2012 through November 30, 2012

Account Number:

0345

**ATM & DEBIT CARD WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
11/26	Card Purchase 11/25 Groupon Inc 877-788-7858 IL Card 1044	26.77
11/26	Card Purchase 11/24 Aaron Brothers #227 Tucson AZ Card 1044	1,202.95
11/28	Card Purchase 11/27 Cartridge World Azn129 Tucson AZ Card 1216	113.44
11/28	Card Purchase 11/27 Office Max Tucson AZ Card 1216	126.59
11/28	Card Purchase 11/27 Brewers Supply Group 800-3742739 MN Card 1044	198.60
11/28	Recurring Card Purchase 11/27 Aaa Arizona Mbr Dues 602-274-1116 AZ Card 1216	29.17
11/29	Card Purchase 11/28 AL's Ace Hardware 2 Tucson AZ Card 1216	17.63
11/29	Card Purchase 11/28 Frys-Food-Drg #017 Tucson AZ Card 1216	19.88
11/30	Card Purchase 11/28 Valero 1714 Tucson AZ Card 1216	38.71
11/30	Card Purchase 11/29 Walgreens #3097 Tucson AZ Card 1216	96.77
11/30	Card Purchase 11/29 Summit Racing Mail OR 800-230-3030 OH Card 1044	301.86
11/30	Card Purchase 11/29 Jv Northwest 503-2632858 OR Card 1044	65.97
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$14,791.33</b>

**ATM & DEBIT CARD SUMMARY**

James C Counts Card 1044

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$3,793.93
Total Card Deposits & Credits	\$0.00

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$2,355.24
Total Card Deposits & Credits	\$0.00

James C Counts Card 1224

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$8,642.16
Total Card Deposits & Credits	\$0.00

ATM &amp; Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$14,791.33
Total Card Deposits & Credits	\$0.00



November 01, 2012 through November 30, 2012

Account Number: 1 0345

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
11/01	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	\$3,739.97
11/01	Southwest Gas Web 3613313880004 Web ID: 5880085720	1,649.30
11/01	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	222.69
11/01	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	109.05
11/02	Paymentech Fee 5169720 CCD ID: 1020401225	856.25
11/02	Fort Dearborn CO Debits PPD ID: 205017397	170.57
11/07	Rewards Network Settlement 23469-020134926 CCD ID: 9000009744	376.96
11/09	11/09 Online Transfer To Chk ...9778 Transaction#: 2956342029	1,552.43
11/13	11/13 Fedwire Debit Via: TD Bank, NA/211370545 A/C: Tiger Press Imad: 1113B1Qgc07C002122 Trn: 3129700318Es	15,000.00
11/14	Rewards Network Settlement 23494-020146625 CCD ID: 9000009744	618.56
11/16	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	3,956.10
11/16	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	237.74
11/16	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	111.37
11/20	Central Ins Cos Insur Prem PPD ID: 1344202560	820.33
11/21	Southwest Gas Web 3613313880004 Web ID: 5880085720	1,673.47
11/21	Rewards Network Settlement 23518-020158228 CCD ID: 9000009744	503.40
11/23	Aetna877-2564476 Cippremium 84777481 CCD ID: 1133670795	1,820.00
11/26	11/26 Fedwire Debit Via: Pncbank Pitt/043000096 A/C: Powerlink Coraopolis PA 15108 US Ref: Rep Kit Filter/Bnf/Rep Kit Filter Imad: 1126B1Qgc02C000888 Trn: 3008800331Es	2,500.00
11/26	11/26 Fedwire Debit Via: Wells Fargo NA/121000248 A/C: United Texas Title LLC Dallas TX 75243 US Ref: Replacement Filter/Bnf/Replacement Filter Imad: 1126B1Qgc08C001645 Trn: 3009600331Es	2,500.00
11/26	11/26 Fedwire Debit Via: Pncbank Pitt/043000096 A/C: Service Link LLC Alliquippa PA 15001 US Ref: Mash Res Repair Parts/Bnf/Mash Res Repair Parts Imad: 1126B1Qgc04C000796 Trn: 3008500331Es	5,000.00
11/26	Cox Enterprises Broadband 8295032 Web ID: 0000178541	630.19
11/28	Rewards Network Settlement 23540-020169677 CCD ID: 9000009744	507.56
11/30	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	118.31
<b>Total Electronic Withdrawals</b>		<b>\$44,674.25</b>

**FEES AND OTHER WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
11/01	11/01 Withdrawal	\$600.00
11/07	11/07 Withdrawal	737.94
11/07	Insufficient Funds Fee For A \$737.94 Withdrawal	34.00
11/07	Insufficient Funds Fee For Check #5136 IN The Amount of \$545.50	34.00
11/07	Insufficient Funds Fee For Check #5145 IN The Amount of \$513.60	34.00
11/07	Insufficient Funds Fee For Check #5144 IN The Amount of \$381.01	34.00
11/07	Insufficient Funds Fee For A \$376.96 Item - Details: Rewards Network Settlement 23469-020134926 CCD ID: 9000009744	34.00
11/07	Insufficient Funds Fee For Check #32635 IN The Amount of \$132.63	34.00
11/08	Insufficient Funds Fee For A \$538.00 Recurring Card Purchase - Details: 1107Ameriprise Ins Auto ID 800-5352001 WI04427426015131224	34.00
11/08	Insufficient Funds Fee For Check #32639 IN The Amount of \$65.65	34.00
11/08	Insufficient Funds Fee For Check #32633 IN The Amount of \$40.79	34.00
11/09	List Posted Items Quantity 2	201.84
11/13	Outgoing Domestic Wire Fee	30.00



November 01, 2012 through November 30, 2012

Account Number: 10345

**FEES AND OTHER WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
11/13	Incoming Domestic Wire Fee	15.00
11/13	List Posted Items Quantity 5	12,653.54
11/14	List Posted Items Quantity 4	6,383.10
11/15	List Posted Items Quantity 2	4,330.03
11/16	List Posted Items Quantity 5	4,346.59
11/19	List Posted Items Quantity 13	19,822.76
11/20	List Posted Items Quantity 9	7,363.20
11/21	List Posted Items Quantity 3	951.09
11/23	List Posted Items Quantity 4	4,443.60
11/26	Outgoing Domestic Wire Fee	30.00
11/26	Outgoing Domestic Wire Fee	30.00
11/26	Outgoing Domestic Wire Fee	30.00
11/26	Incoming Domestic Wire Fee	15.00
11/27	List Posted Items Quantity 9	5,511.40
11/28	List Posted Items Quantity 7	2,333.92
11/29	List Posted Items Quantity 4	1,567.82
11/30	Service Fee	31.60
11/30	List Posted Items Quantity 6	8,545.14
Total Fees & Other Withdrawals		\$80,279.57 ✓

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 279 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT
11/01	\$11,043.42	11/16	48,576.39
11/02	5,945.13	11/19	31,867.93
11/05	7,479.41	11/20	24,365.61
11/06	5,951.62	11/21	22,121.74
11/07	-2,403.89	11/23	20,715.97
11/08	23,891.66	11/26	71,026.54
11/09	54,405.48	11/27	66,382.54
11/13	62,705.29	11/28	63,488.98
11/14	56,361.08	11/29	63,111.65
11/15	53,501.25	11/30	54,723.21



November 01, 2012 through November 30, 2012

Account Number: 10345

**SERVICE CHARGE SUMMARY**

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$36,036.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$34,902.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$181.60.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

**TRANSACTIONS FOR SERVICE FEE CALCULATION**

	NUMBER OF TRANSACTIONS
Checks Paid / Debits	176
Deposits / Credits	92
Deposited Items	11
<b>Transaction Total</b>	<b>279</b>

**SERVICE FEE CALCULATION**

	AMOUNT
Service Fee	\$15.00
Service Fee Credit	-\$15.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 200)	\$31.60
<b>Total Service Fees</b>	<b>\$31.60</b>

**CASH PROCESSING**

	AMOUNT
Cash Deposits Immediate Verification	\$5,714.00
Cash Deposits Post Verification/Night Drop	\$0.00
<b>Cash Deposits Total</b>	<b>\$5,714.00</b>
Cash Deposits Allowed	\$7,500.00
<b>Excess Cash Deposits</b>	<b>\$0.00</b>